



Heritage Ranch Community Services District

4870 Heritage Road, Paso Robles, California 93446

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FINANCE & AUDIT COMMITTEE MEETING AGENDA

Friday, May 10, 2024

DISTRICT OFFICE, HERITAGE RANCH, CA

Committee Members:

Dan Burgess, Director (Chairperson)

Masen Yaffee, Director

Scott Duffield, General Manager

1. 12:00 PM OPEN SESSION / ROLL CALL

2. PUBLIC COMMENT

District Committees review and make recommendation to the Board of Directors on specific issues and policy matters. Committee motions and recommendations are advisory to the Board and shall not commit the District to any policy, act or expenditure unless expressly delegated by Board action. Members of the public may speak regarding items on the Committee agenda.

3. DISCUSSION ITEMS

- a. Review first draft of FY 2024/25 Budget and draft Board of Directors staff report, and provide direction to staff. (60 min.)

4. ADJOURNMENT